

## MARKET

### Ticker Symbol

An arrangement of characters (usually letters) representing a particular security listed on an exchange or otherwise traded publicly. When a company issues securities to the public marketplace, it selects an available ticker symbol for its securities which investors use to place trade orders. Every listed security has a unique ticker symbol, facilitating the vast array of trade orders that flow through the financial markets every day. If a ticker symbol is not assigned to a particular fund, the International Securities Identification Number (ISIN) is displayed.

### Traded On (Exchange)

The stock exchange on which the fund is listed. The core function of a stock exchange is to ensure fair and orderly trading, as well as efficient dissemination of price information. Exchanges such as: NYSE (New York Stock Exchange), AMEX (American Stock Exchange), NNM (NASDAQ National Market), and NASQ (NASDAQ Small Cap) give companies, governments and other groups a platform to sell securities to the investing public. NASDAQ CM is abbreviated as NAS in this table.

## FUND TYPE, CATEGORY & OBJECTIVE

### Fund Type

Describes the fund's assets, regions of investments and investment strategies.

#### Open End Fund

A type of mutual fund that does not have restrictions on the amount of shares the fund will issue. If demand is high enough, the fund will continue to issue shares no matter how many investors there are. Open-end funds also buy back shares when investors wish to sell.

#### Closed End Fund

They are launched through an Initial Public Offering in order to raise money and then trade in the open market just like a stock or an ETF. They only issue a set amount of shares and, although their value is also based on the Net Asset Value, the actual price of the fund is affected by supply and demand, allowing it to trade at prices above or below its real value.

### Category

Identifies funds according to their actual investment styles as measured by their portfolio holdings. This categorization allows investors to spread their money around in a mix of funds with a variety of risk and return characteristics.

### Prospectus Objective

Gives a general idea of a fund's overall investment approach and goals.

## I. Index of Stock Mutual Funds

Spring 2022

Fund Name	MARKET		FUND TYPE, CATEGORY & OBJECTIVE		RATINGS			MINIMUMS		
	Ticker Symbol	Traded On	Fund Type	Category and (Prospectus Objective)	Overall Rating	Reward Rating	Risk Rating	Recent Up/Downgrade	Open to New Investors	Min Initial Investment
Allspring Precious Metals Fund - Class A	<b>EKWAX</b>	NAS	Open End	Precious Metals Sector Equity (Precious Metals)	<b>C</b>	<b>C</b>	<b>C</b>	Up	Y	1,000
Allspring Precious Metals Fund - Class Admin	<b>EKWDX</b>	NAS	Open End	Precious Metals Sector Equity (Precious Metals)	<b>C</b>	<b>C</b>	<b>C</b>	Up	Y	1,000,000
Allspring Precious Metals Fund - Class C	<b>EKWXC</b>	NAS	Open End	Precious Metals Sector Equity (Precious Metals)	<b>C</b>	<b>C</b>	<b>C</b>	Up	Y	1,000
Allspring Precious Metals Fund - Class Inst	<b>EKWYX</b>	NAS	Open End	Precious Metals Sector Equity (Precious Metals)	<b>C</b>	<b>C+</b>	<b>C</b>	Up	Y	1,000,000
Allspring Premier Large Company Growth Fund - Class A	<b>EKJAX</b>	NAS	Open End	US Equity Large Cap Growth (Growth)	<b>C</b>	<b>C</b>	<b>C</b>	Down	Y	1,000
Allspring Premier Large Company Growth Fund - Class Admin	<b>WFPDX</b>	NAS	Open End	US Equity Large Cap Growth (Growth)	<b>C</b>	<b>C</b>	<b>C</b>	Down	Y	1,000,000
Allspring Premier Large Company Growth Fund - Class C	<b>EKJCX</b>	NAS	Open End	US Equity Large Cap Growth (Growth)	<b>C</b>	<b>C</b>	<b>C</b>	Down	Y	1,000
Allspring Premier Large Company Growth Fund - Class Inst	<b>EKJYX</b>	NAS	Open End	US Equity Large Cap Growth (Growth)	<b>C</b>	<b>C</b>	<b>C</b>	Down	Y	1,000,000
Allspring Premier Large Company Growth Fund - Class R4	<b>EKJRX</b>	NAS	Open End	US Equity Large Cap Growth (Growth)	<b>C</b>	<b>C</b>	<b>C</b>	Down	Y	0
Allspring Premier Large Company Growth Fund - Class R6	<b>EKJFX</b>	NAS	Open End	US Equity Large Cap Growth (Growth)	<b>C</b>	<b>C</b>	<b>C</b>	Down	Y	0
Allspring Small Cap Fund - Class A	<b>WFSMX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C</b>	<b>C</b>	<b>C</b>		Y	1,000
Allspring Small Cap Fund - Class Admin	<b>WFSDX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C</b>	<b>C</b>	<b>C</b>		Y	1,000,000
Allspring Small Cap Fund - Class C	<b>WSCDX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C</b>	<b>C</b>	<b>C</b>		Y	1,000
Allspring Small Cap Fund - Class Inst	<b>WFSSX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C</b>	<b>C</b>	<b>C</b>		Y	1,000,000
Allspring Small Cap Fund - Class R6	<b>WFSJX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C</b>	<b>C</b>	<b>C</b>		Y	0
Allspring Small Company Growth Fund - Class A	<b>WFSAX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C</b>	<b>C-</b>	<b>C</b>	Down	Y	1,000
Allspring Small Company Growth Fund - Class Admin	<b>NVSCX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C</b>	<b>C-</b>	<b>C</b>	Down	Y	1,000,000
Allspring Small Company Growth Fund - Class C	<b>WSMCX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C</b>	<b>C-</b>	<b>C</b>	Down	Y	1,000
Allspring Small Company Growth Fund - Class Inst	<b>WSCGX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C</b>	<b>C-</b>	<b>C</b>	Down	Y	1,000,000
Allspring Small Company Growth Fund - Class R6	<b>WSCRX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C</b>	<b>C-</b>	<b>C</b>	Down	Y	0
Allspring Small Company Value Fund - Class A	<b>SCVAX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C+</b>	<b>C+</b>	<b>C</b>	Down	Y	1,000
Allspring Small Company Value Fund - Class Admin	<b>SCVIX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C+</b>	<b>C+</b>	<b>C</b>	Down	Y	1,000,000
Allspring Small Company Value Fund - Class C	<b>SCVFX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C+</b>	<b>C+</b>	<b>C</b>	Down	Y	1,000
Allspring Small Company Value Fund - Class Inst	<b>SCVNX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C+</b>	<b>C+</b>	<b>C</b>	Down	Y	1,000,000
Allspring Small Company Value Fund Class R6	<b>SCVJX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C+</b>	<b>C+</b>	<b>C</b>	Down	Y	0
Allspring Special International Small Cap Fund Class R6	<b>WICRX</b>	NAS	Open End	Global Equity Mid/Small Cap (Small Company)	<b>D+</b>	<b>D+</b>	<b>D+</b>	Down	Y	0
Allspring Special Intl Small Cap Inst Cls	<b>WICIX</b>	NAS	Open End	Global Equity Mid/Small Cap (Small Company)	<b>D+</b>	<b>D+</b>	<b>D+</b>	Down	Y	1,000,000
Allspring Special Mid Cap Value Fund - Class A	<b>WFPAX</b>	NAS	Open End	US Equity Mid Cap (Growth)	<b>B-</b>	<b>B</b>	<b>C</b>		Y	1,000
Allspring Special Mid Cap Value Fund - Class Admin	<b>WFMDX</b>	NAS	Open End	US Equity Mid Cap (Growth)	<b>B-</b>	<b>B</b>	<b>C</b>		Y	1,000,000
Allspring Special Mid Cap Value Fund - Class C	<b>WFPCX</b>	NAS	Open End	US Equity Mid Cap (Growth)	<b>B-</b>	<b>B</b>	<b>C</b>		Y	1,000
Allspring Special Mid Cap Value Fund - Class Inst	<b>WFMIX</b>	NAS	Open End	US Equity Mid Cap (Growth)	<b>B-</b>	<b>B</b>	<b>C+</b>		Y	1,000,000
Allspring Special Mid Cap Value Fund - Class R	<b>WFHHX</b>	NAS	Open End	US Equity Mid Cap (Growth)	<b>B-</b>	<b>B</b>	<b>C</b>		Y	0
Allspring Special Mid Cap Value Fund - Class R6	<b>WFPRX</b>	NAS	Open End	US Equity Mid Cap (Growth)	<b>B-</b>	<b>B</b>	<b>C+</b>		Y	0
Allspring Special Small Cap Value Fund - Class A	<b>ESPAX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C+</b>	<b>C+</b>	<b>C</b>	Down	Y	1,000
Allspring Special Small Cap Value Fund - Class Admin	<b>ESPIX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C+</b>	<b>C+</b>	<b>C</b>	Down	Y	1,000,000
Allspring Special Small Cap Value Fund - Class C	<b>ESPCX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C+</b>	<b>C+</b>	<b>C</b>	Down	Y	1,000
Allspring Special Small Cap Value Fund - Class Inst	<b>ESPNX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C+</b>	<b>C+</b>	<b>C</b>	Down	Y	1,000,000
Allspring Special Small Cap Value Fund - Class R	<b>ESPHX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C+</b>	<b>C+</b>	<b>C</b>	Down	Y	0
Allspring Special Small Cap Value Fund - Class R6	<b>ESPRX</b>	NAS	Open End	US Equity Small Cap (Small Company)	<b>C+</b>	<b>C+</b>	<b>C</b>	Down	Y	0
Allspring Specialized Technology Fund - Class A	<b>WFSTX</b>	NAS	Open End	Technology Sector Equity (Technology)	<b>C</b>	<b>C</b>	<b>C</b>	Down	Y	1,000
Allspring Specialized Technology Fund - Class Admin	<b>WFTDX</b>	NAS	Open End	Technology Sector Equity (Technology)	<b>C</b>	<b>C</b>	<b>C</b>	Down	Y	1,000,000
Allspring Specialized Technology Fund - Class C	<b>WFTCX</b>	NAS	Open End	Technology Sector Equity (Technology)	<b>C</b>	<b>C</b>	<b>C</b>	Down	Y	1,000
Allspring Specialized Technology Fund Institutional Class	<b>WFTIX</b>	NAS	Open End	Technology Sector Equity (Technology)	<b>C</b>	<b>C</b>	<b>C</b>	Down	Y	1,000,000
Allspring Spectrum Aggressive Growth Fund Admin Class	<b>WEADX</b>	NAS	Open End	Aggressive Alloc (Growth)	<b>C+</b>	<b>C</b>	<b>B</b>		Y	1,000,000
Allspring Spectrum Aggressive Growth Fund Class A	<b>WEAFX</b>	NAS	Open End	Aggressive Alloc (Growth)	<b>C+</b>	<b>C</b>	<b>B</b>	Down	Y	1,000
Allspring Spectrum Aggressive Growth Institutional Cls	<b>WEAYX</b>	NAS	Open End	Aggressive Alloc (Growth)	<b>C+</b>	<b>C</b>	<b>B</b>	Down	Y	1,000,000
Allspring Spectrum Conservative Growth Fund Class A	<b>WMBGX</b>	NAS	Open End	Cautious Alloc (Balanced)	<b>C+</b>	<b>C</b>	<b>B</b>	Down	Y	1,000
Allspring Spectrum Conservative Growth Institutional Cls	<b>WMBZX</b>	NAS	Open End	Cautious Alloc (Balanced)	<b>C+</b>	<b>C</b>	<b>B</b>	Down	Y	1,000,000
Allspring Spectrum Growth Fund Class A	<b>WGAFX</b>	NAS	Open End	Aggressive Alloc (Growth)	<b>B-</b>	<b>C</b>	<b>B+</b>	Down	Y	1,000
Allspring Spectrum Growth Fund Institutional Class	<b>WGAYX</b>	NAS	Open End	Aggressive Alloc (Growth)	<b>B-</b>	<b>C</b>	<b>B+</b>	Down	Y	1,000,000
Allspring Spectrum Income Allocation Fund Class A	<b>WCAFX</b>	NAS	Open End	Cautious Alloc (Income)	<b>C</b>	<b>C-</b>	<b>B-</b>	Down	Y	1,000
Allspring Spectrum Income Allocation Institutional Cls	<b>WCYFX</b>	NAS	Open End	Cautious Alloc (Income)	<b>C</b>	<b>C-</b>	<b>B</b>	Down	Y	1,000,000

\* Expanded analysis of this fund is included in Section II.

Min Additional Investment	3-Month Total Return	TOTAL RETURNS					PERFORMANCE				ASSETS		ASSET ALLOCATION & TURNOVER					BULL & BEAR		FEES		Inception Date
		6-Month Total Return	1-Year Total Return	3-Year Total Return	5-Year Total Return	Dividend Yield (TM)	Expense Ratio	3-Yr Std Deviation	3-Year Beta	NAV	Total Assets (MM)	%Cash	%Stocks	%Bonds	%Other	Turnover Ratio	Last Bull Market Total Return	Last Bear Market Total Return	Front End Fee (%)	Back End Fee (%)		
50	-4.74	-1.08	2.80	30.91	50.84	1.34	0.36	9.58	0.91	15.45	33,081	7	53	39	1	18	19.98	-10.1			Feb-07	
50	-4.80	-1.14	2.66	30.46	50.15	1.25	0.45	9.64	0.92	15.26	33,081	7	53	39	1	18	19.92	-10.14			Nov-15	
50	-5.56	-1.56	2.67	33.29	56.21	0.98	0.66	11.38	0.93	16.8	38,932	6	63	30	1	21	23.34	-12.31	5.75		Feb-07	
50	-5.68	-1.87	1.91	30.42	50.63	0.29	1.4	11.37	0.93	16.43	38,932	6	63	30	1	21	22.61	-12.4		1.00	Feb-14	
50	-5.50	-1.49	2.66	33.23	56.12	0.96	0.69	11.38	0.93	16.66	38,932	6	63	30	1	21	23.35	-12.34			Feb-14	
50	-5.51	-1.43	2.92	34.28	58.20	1.23	0.41	11.39	0.94	16.79	38,932	6	63	30	1	21	23.61	-12.26			Feb-14	
50	-5.44	-1.36	2.99	34.66	58.94	1.31	0.33	11.36	0.93	16.83	38,932	6	63	30	1	21	23.7	-12.24			Jan-17	
50	-5.70	-1.88	1.88	30.24	50.25	0.26	1.43	11.37	0.93	16.52	38,932	6	63	30	1	21	22.58	-12.39			Feb-07	
50	-5.75	-1.89	1.90	30.31	50.48	0.21	1.42	11.37	0.93	16.39	38,932	6	63	30	1	21	22.57	-12.37			Feb-07	
50	-5.66	-1.75	2.20	31.46	52.64	0.52	1.12	11.38	0.93	16.49	38,932	6	63	30	1	21	22.89	-12.37			Aug-14	
50	-5.62	-1.72	2.32	32.04	53.81	0.66	0.98	11.4	0.94	16.6	38,932	6	63	30	1	21	23.02	-12.37			Feb-07	
50	-5.52	-1.54	2.64	33.25	56.19	0.95	0.68	11.39	0.94	16.77	38,932	6	63	30	1	21	23.33	-12.28			Feb-07	
50	-5.45	-1.39	2.97	34.50	58.51	1.25	0.38	11.38	0.93	16.97	38,932	6	63	30	1	21	23.6	-12.28			Feb-07	
50	-5.52	-1.46	2.84	34.08	57.78	1.15	0.47	11.39	0.94	16.75	38,932	6	63	30	1	21	23.54	-12.29			Nov-15	
50	-6.34	-1.79	3.09	39.23	66.74	0.89	0.67	13.71	0.99	18.29	33,675	5	75	19	1	17	28.34	-15.12	5.75		Feb-07	
50	-6.53	-2.19	2.34	36.16	60.60	0.18	1.42	13.76	0.99	17.89	33,675	5	75	19	1	17	27.62	-15.25		1.00	Feb-14	
50	-6.34	-1.83	3.03	39.08	66.54	0.87	0.71	13.72	0.99	18.16	33,675	5	75	19	1	17	28.35	-15.09			Feb-14	
50	-6.25	-1.67	3.33	40.28	68.89	1.14	0.43	13.72	0.99	18.29	33,675	5	75	19	1	17	28.67	-15.07			Feb-14	
50	-6.29	-1.64	3.40	40.59	69.55	1.21	0.35	13.72	0.99	18.32	33,675	5	75	19	1	17	28.77	-15.06			Jan-17	
50	-6.51	-2.18	2.27	36.02	60.41	0.15	1.45	13.73	0.99	17.78	33,675	5	75	19	1	17	27.6	-15.26			Feb-07	
50	-6.55	-2.21	2.29	35.97	60.42	0.12	1.44	13.72	0.99	17.82	33,675	5	75	19	1	17	27.55	-15.25			Feb-07	
50	-6.47	-2.05	2.59	37.28	62.89	0.44	1.14	13.73	0.99	17.92	33,675	5	75	19	1	17	27.9	-15.19			Aug-14	
50	-6.42	-1.97	2.75	37.88	64.16	0.57	1	13.71	0.99	18.06	33,675	5	75	19	1	17	28.04	-15.16			Feb-07	
50	-6.31	-1.79	3.05	39.18	66.71	0.85	0.7	13.73	0.99	18.25	33,675	5	75	19	1	17	28.34	-15.1			Feb-07	
50	-6.24	-1.68	3.38	40.36	69.10	1.15	0.4	13.71	0.99	18.47	33,675	5	75	19	1	17	28.68	-15.07			Feb-07	
50	-6.31	-1.75	3.25	39.92	68.37	1.06	0.49	13.73	0.99	18.24	33,675	5	75	19	1	17	28.62	-15.1			Nov-15	
50	-6.93	-2.11	3.10	41.80	71.14	0.8	0.68	14.88	0.99	19.18	29,502	5	84	11	1	17	31.16	-16.36	5.75		Feb-07	
50	-7.08	-2.48	2.30	38.68	64.85	0.08	1.43	14.89	0.99	18.74	29,502	5	84	11	1	17	30.42	-16.47		1.00	Feb-14	
50	-6.94	-2.15	2.99	41.62	70.86	0.78	0.72	14.9	0.99	19.03	29,502	5	84	11	1	17	31.13	-16.4			Feb-14	
50	-6.84	-1.98	3.33	42.86	73.35	1.04	0.44	14.9	0.99	19.18	29,502	5	84	11	1	17	31.48	-16.32			Feb-14	
50	-6.87	-2.00	3.40	43.13	73.94	1.12	0.36	14.93	0.99	19.22	29,502	5	84	11	1	17	31.56	-16.35			Jan-17	
50	-7.08	-2.52	2.27	38.52	64.56	0.04	1.46	14.9	0.99	18.74	29,502	5	84	11	1	17	30.35	-16.52			Feb-07	
50	-7.06	-2.49	2.32	38.64	64.80	0.03	1.45	14.89	0.99	18.68	29,502	5	84	11	1	17	30.35	-16.47			Feb-07	
50	-7.01	-2.34	2.59	39.79	67.22	0.33	1.15	14.9	0.99	18.83	29,502	5	84	11	1	17	30.73	-16.43			Aug-14	
50	-7.01	-2.30	2.75	40.43	68.38	0.46	1.01	14.92	0.99	18.95	29,502	5	84	11	1	17	30.88	-16.46			Feb-07	
50	-6.90	-2.11	3.06	41.74	70.98	0.75	0.71	14.89	0.99	19.14	29,502	5	84	11	1	17	31.16	-16.4			Feb-07	
50	-6.82	-1.99	3.37	43.04	73.66	1.06	0.41	14.92	0.99	19.38	29,502	5	84	11	1	17	31.51	-16.35			Feb-07	
50	-6.86	-2.06	3.26	42.54	72.77	0.96	0.5	14.93	0.99	19.12	29,502	5	84	11	1	17	31.39	-16.36			Nov-15	
50	-7.16	-2.38	2.98	42.51	72.58	0.76	0.68	15.23	0.97	19.69	23,265	4	86	9	1	15	32.05	-16.67	5.75		Feb-07	
50	-7.37	-2.72	2.19	39.31	66.13	0.03	1.44	15.26	0.97	19.22	23,265	4	86	9	1	15	31.18	-16.81		1.00	Feb-14	
50	-7.22	-2.43	2.87	42.24	72.19	0.73	0.73	15.24	0.97	19.53	23,265	4	86	9	1	15	31.98	-16.66			Feb-14	
50	-7.11	-2.26	3.20	43.51	74.59	0.99	0.45	15.23	0.97	19.7	23,265	4	86	9	1	15	32.28	-16.62			Feb-14	
50	-7.15	-2.23	3.27	43.85	75.40	1.07	0.37	15.24	0.97	19.72	23,265	4	86	9	1	15	32.39	-16.61			Jan-17	
50	-7.38	-2.78	2.14	39.18	65.80	0.03	1.47	15.26	0.97	19.18	23,265	4	86	9	1	15	31.23	-16.82			Feb-07	
50	-7.41	-2.77	2.12	39.14	65.94	0	1.46	15.24	0.97	19.11	23,265	4	86	9	1	15	31.19	-16.83			Feb-07	
50	-7.29	-2.61	2.48	40.51	68.53	0.3	1.17	15.25	0.97	19.31	23,265	4	86	9	1	15	31.55	-16.75			Aug-14	
50	-7.31	-2.58	2.59	41.04	69.77	0.42	1.02	15.27	0.97	19.4	23,265	4	86	9	1	15	31.74	-16.75			Feb-07	
50	-7.17	-2.39	2.93	42.41	72.37	0.7	0.72	15.24	0.97	19.65	23,265	4	86	9	1	15	32.04	-16.71			Feb-07	
50	-7.13	-2.26	3.19	43.69	74.99	1.01	0.42	15.26	0.97	19.9	23,265	4	86	9	1	15	32.3	-16.65			Feb-07	
50	-7.19	-2.34	3.09	43.21	74.07	0.92	0.51	15.28	0.97	19.61	23,265	4	86	9	1	15	32.25	-16.68			Nov-15	
50	-7.62	-2.89	2.51	42.47	72.90	0.78	0.69	15.55	0.97	19.38	20,059	4	87	8	0	14	32.61	-16.92	5.75		Feb-07	
50	-7.75	-3.24	1.77	39.32	66.55	0.05	1.44	15.51	0.96	18.9	20,059	4	87	8	0	14	31.78	-17.01		1.00	Feb-14	

Min Additional Investment	TOTAL RETURNS					PERFORMANCE				ASSETS		ASSET ALLOCATION & TURNOVER					BULL & BEAR			FEES		Inception Date
	3-Month Total Return	6-Month Total Return	1-Year Total Return	3-Year Total Return	5-Year Total Return	Dividend Yield (TM)	Expense Ratio	3-Yr Std Deviation	3-Year Beta	NAV	Total Assets (MIL)	%Cash	%Stocks	%Bonds	%Other	Turnover Ratio	Last Bull Market Total Return	Last Bear Market Total Return	Front End Fee (%)	Back End Fee (%)		
	-3.95	3.08	9.98			0.72	0.15			14.81	357.4	3	97	0	0	3	44.24	-22.45			Dec-19	
	1.24	5.56	10.85			1.42	0			15.43	349.1	0	100	0	0	37	69.41	-35.98			Jan-21	
	1.18	5.38	10.59			1.19	0.25			15.42	349.1	0	100	0	0	37	69.19	-35.98			Dec-19	
	-1.64	-1.13	-0.49	13.65	21.17	1.65	0.43	4.71	0.45	11.98	505.0	11	19	71	0	47	8.57	-5.43			May-03	
	-14.13	-8.09	3.30			0	1.26			13.06	54.7	4	96	0	0		38.25				May-20	
	-10.84	-7.84	-1.08	42.85	96.01	0	0.92	19.4	1.04	39.96	913.6	2	98	0	0	26	34.75	-21.25			May-03	
	-1.11	6.47	11.75	46.43	78.90	0.86	0.93	19.56	1.02	21.63	931.1	2	98	0	0	38	37.47	-24.69			May-05	
	1.88	8.97	7.02	41.77	69.15	0.25	0.97	21.43	0.93	23.79	323.8	9	91	0	0	68	45.03	-26.87			May-01	
	-6.25	-0.32	4.77	26.16	46.70	0.37	1.26	20.14	1.14	17.97	87.7	2	98	0	0	43	37.92	-26.62			Apr-10	
	2.75	3.66	10.69			0.8	1				121.6	6	51	42	0	400					Feb-16	
	6.47	10.14	10.49	43.14	62.33	1.11	0.8	8.62	0.92		615.7	3	97	1	0	13	1,816.59	-1,814.18			Aug-11	
100	-2.07	0.85	0.69	12.23	23.42	0	2.01	5.1	0.7	24.5	26.0	62	33	0	5		7.96	-3.34	5.75		Nov-14	
500	-9.36	1.15	8.92	43.82	68.36	0	1.28	22.47	1.15	14.04	3.9	54	-3	0	49	0	46.19	-24.36	5.75	1.00	Sep-13	
	-9.22	1.34	9.26	44.73	70.82	0	1.03	22.58	1.16	14.27	3.9	54	-3	0	49	0	46.52	-24.56			Sep-13	
	0.77	17.40	23.09	62.29	102.92	1.62	1.32	23.5	1.23	11.73	11.0	-27	121	0	6		39.66	-29.79			Oct-16	
	0.77	17.34	22.91	61.32	101.39	1.31	1.57	23.41	1.22	11.76	11.0	-27	121	0	6		39.39	-29.79			Oct-16	
500	13.96	14.36	18.63	32.86	24.99	19.07	2.16	12.95	0.9	11.59	28.4	99	0	0	1	0	28.29	-9.33	5.75		Aug-15	
500	13.72	13.98	17.76	29.85	20.39	9.45	2.91	12.97	0.9	12.26	28.4	99	0	0	1	0	27.41	-9.49		1.00	Aug-15	
	13.99	14.56	18.99	33.83	26.61	19.1	1.91	12.96	0.9	11.73	28.4	99	0	0	1	0	28.58	-9.27			Sep-12	
500	-2.28	-2.80	-9.46	-23.41	-26.61	0	1.97	13.76	1.21	5.55	18.6	30	0	0	70	0	5.48	-12.78	5.75		Dec-09	
500	-2.44	-2.99	-10.06	-25.05	-29.28	0	2.72	13.83	1.21	5.18	18.6	30	0	0	70	0	4.91	-12.95		1.00	Dec-09	
	-2.24	-2.75	-9.16	-22.80	-25.74	0	1.72	13.85	1.22	5.65	18.6	30	0	0	70	0	5.75	-12.75			May-11	
	2.88	13.20	14.91	9.30	18.50	0	4.11	8.18	0.2	11.4	10.2	49	52	0	0		3.52	-2.2			Dec-12	
	2.86	13.09	14.72	8.47	17.14	0	4.36	8.2	0.2	11.14	10.2	49	52	0	0		3.39	-2.34			Dec-12	
	2.19	1.70	1.32	4.98	11.37	0	2.38	4.63	-17.46	10.71	67.1	39	28	0	33		0.25	-4.89			Jun-12	
500	2.16	1.56	1.07	4.12	9.95	0	2.63	4.67	-17.39	10.38	67.1	39	28	0	33		0.05	-4.92			Jun-12	
	-8.16	-1.33	8.73	28.82	58.23	0	1.65	13.74	0.9	11.47	17.9	9	91	0	-1	419	37.54	-8.73			Mar-17	
100	-8.21	-1.47	8.61	27.98	56.52	0	1.82	13.77	0.9	11.4	17.9	9	91	0	-1	419	37.49	-8.83			Aug-08	
500	-13.19	1.37	5.66	55.26	91.24	8.09	1.75	31.25	0.99	13.22	22.0	3	97	0	0	100	50	-32.82	5.75		Sep-15	
500	-13.39	0.95	4.87	51.66	84.00	5.92	2.5	31.19	0.98	12.87	22.0	3	97	0	0	100	49.11	-32.88		1.00	Sep-15	
	-13.16	1.41	5.88	56.26	93.31	8.17	1.5	31.22	0.99	13.45	22.0	3	97	0	0	100	50.39	-32.75			Sep-15	
500	-29.13	-29.43	-20.08	60.78	188.33	10.69	1.75	31.13	0.99	20.48	235.0	0	100	0	0	100	55.4	-18.33	5.75		Oct-14	
500	-29.26	-29.69	-20.65	57.20	177.64	10.39	2.5	31.1	0.99	19.24	235.0	0	100	0	0	100	54.46	-18.44		1.00	Sep-15	
	-29.09	-29.34	-19.89	61.91	191.50	10.88	1.5	31.13	0.99	20.81	235.0	0	100	0	0	100	55.68	-18.34			Oct-14	
50	-13.69	-9.30	-1.47	43.87	88.00	0	0.99	20.58	0.95	16.39	128.0	10	90	0	0	64	37.01	-18.88			Dec-00	
	-19.03	-17.17	-15.77			0	0.87			13.87	1.7	0	100	0	0	17	4.81	-5.42			Dec-19	
	-19.03	-17.17	-15.77			0	0.87			13.87	1.7	0	100	0	0	17	4.81	-5.42			Dec-19	
	-19.46	-21.92					0.87			6.66	2.6	0	99	1	0		-196.08				Jul-21	
	-19.46	-21.92					1.02			6.66	2.6	0	99	1	0		-196.08				Jul-21	
	-20.11	-17.73	-16.54	27.22	44.20	1.36	0.64	19.55	1.01	13.8548	513.9	0	100	0	0	14	30.72	-17.82	0.21		Apr-14	
	-20.10	-17.70	-16.48	27.49	44.71	1.47	0.57	19.55	1.01	13.9941	513.9	0	100	0	0	14	30.79	-17.81	0.21		Mar-17	
	-20.09	-17.72	-16.57	27.00	43.83	1.45	0.76	19.56	1.01	13.8	513.9	0	100	0	0	14	30.58	-17.85			Apr-17	
	-20.16	-17.76	-16.56	27.19	44.17	1.43	0.64	19.54	1.01	13.82	513.9	0	100	0	0	14	30.68	-17.82			Apr-17	
	-19.36	-17.37	-18.58	23.00	41.46	1.54	0.62	18.96	0.97	16.0722	540.3	0	100	0	0	10	25.13	-17.42	0.21		Dec-09	
	-19.38	-17.39	-18.65	22.64	40.90	1.5	0.72	18.97	0.97	15.97	540.3	0	100	0	0	10	25.01	-17.46			Apr-17	
	-19.38	-17.36	-18.59	23.01	41.47	1.59	0.62	18.96	0.97	16.01	540.3	0	100	0	0	10	25.15	-17.43			Apr-17	
	-13.21	-15.02	-23.08	12.46	46.59	1.43	0.8	21.65	1.15	21.3042	5,718	0	98	0	0	19	18.3	-23.12	0.20		Mar-15	
	-13.19	-14.99	-23.02	12.70	47.11	1.61	0.73	21.66	1.15	21.4898	5,718	0	98	0	0	19	18.37	-23.11	0.20		Apr-03	
	-13.18	-14.96	-22.96	12.97	47.70	1.64	0.65	21.66	1.15	22.11	5,718	0	98	0	0	19	18.45	-23.1	0.20		Jan-15	
	-13.22	-15.14	-23.24	12.04	45.90	1.42	0.89	21.65	1.15	21.2	5,718	0	98	0	0	19	18.18	-23.11			Apr-17	
	-13.21	-15.11	-23.18	12.35	46.40	1.54	0.8	21.66	1.15	21.21	5,718	0	98	0	0	19	18.29	-23.15			Apr-17	
	-11.07						0.87			8.91	0.91				0						Dec-21	

## I. Index of Stock Mutual Funds

Spring 2022

Fund Name	MARKET		FUND TYPE, CATEGORY & OBJECTIVE			RATINGS			MINIMUMS			
	Ticker Symbol	Traded On	Fund Type	Category and (Prospectus Objective)			Overall Rating	Reward Rating	Risk Rating	Recent Up/Downgrade	Open to New Investors	Min Initial Investment
Calvert Global Water Fund Class A	<b>CFWAX</b>	NAS	Open End	Equity Miscellaneous (Natl Res)			<b>C</b>	<b>C</b>	<b>C+</b>	Down	Y	1,000
Calvert Global Water Fund Class C	<b>CFWCX</b>	NAS	Open End	Equity Miscellaneous (Natl Res)			<b>C</b>	<b>C</b>	<b>C+</b>	Down	Y	1,000
Calvert Global Water Fund Class I	<b>CFWIX</b>	NAS	Open End	Equity Miscellaneous (Natl Res)			<b>C</b>	<b>C</b>	<b>C+</b>	Down	Y	250,000
Calvert Growth Allocation Fund Class A	<b>CAAAX</b>	NAS	Open End	Aggressive Alloc (Asset Alloc)			<b>C+</b>	<b>C</b>	<b>B-</b>	Down	Y	1,000
Calvert Growth Allocation Fund Class C	<b>CAACX</b>	NAS	Open End	Aggressive Alloc (Asset Alloc)			<b>C</b>	<b>C</b>	<b>B-</b>	Down	Y	1,000
Calvert Growth Allocation Fund Class R6	<b>CGARX</b>	NAS	Open End	Aggressive Alloc (Asset Alloc)			<b>C+</b>	<b>C</b>	<b>B-</b>		Y	1,000,000
Calvert International Equity Fund Class A	<b>CWVGX</b>	NAS	Open End	Global Equity Large Cap (Foreign Stock)			<b>C</b>	<b>C</b>	<b>C+</b>	Down	Y	1,000
Calvert International Equity Fund Class C	<b>CWVCX</b>	NAS	Open End	Global Equity Large Cap (Foreign Stock)			<b>C</b>	<b>C</b>	<b>C</b>	Down	Y	1,000
Calvert International Equity Fund Class I	<b>CWVIX</b>	NAS	Open End	Global Equity Large Cap (Foreign Stock)			<b>C</b>	<b>C</b>	<b>C+</b>	Down	Y	250,000
Calvert International Equity Fund Class R6	<b>CIESX</b>	NAS	Open End	Global Equity Large Cap (Foreign Stock)			<b>C</b>	<b>C</b>	<b>C+</b>	Down	Y	1,000,000
Calvert International Opportunities Fund Class A	<b>CIOAX</b>	NAS	Open End	Global Equity Mid/Small Cap (Foreign Stock)			<b>C</b>	<b>C-</b>	<b>C</b>		Y	1,000
Calvert International Opportunities Fund Class C	<b>COICX</b>	NAS	Open End	Global Equity Mid/Small Cap (Foreign Stock)			<b>C</b>	<b>C-</b>	<b>C</b>		Y	1,000
Calvert International Opportunities Fund Class I	<b>COIIX</b>	NAS	Open End	Global Equity Mid/Small Cap (Foreign Stock)			<b>C</b>	<b>C</b>	<b>C</b>		Y	250,000
Calvert International Opportunities Fund Class R6	<b>COIRX</b>	NAS	Open End	Global Equity Mid/Small Cap (Foreign Stock)			<b>C</b>	<b>C</b>	<b>C</b>		Y	1,000,000
Calvert International Responsible Index Fund Class A	<b>GDHAX</b>	NAS	Open End	Global Equity Large Cap (Growth & Income)			<b>C</b>	<b>C</b>	<b>C+</b>	Down	Y	5,000
Calvert International Responsible Index Fund Class I	<b>GDHIX</b>	NAS	Open End	Global Equity Large Cap (Growth & Income)			<b>C</b>	<b>C</b>	<b>C+</b>	Down	Y	100,000
Calvert International Responsible Index Fund Class R6	<b>CDHRX</b>	NAS	Open End	Global Equity Large Cap (Growth & Income)			<b>C</b>	<b>C</b>	<b>C+</b>	Down	Y	1,000,000
Calvert Mid-Cap Fund Class A	<b>CCAFX</b>	NAS	Open End	US Equity Mid Cap (Growth)			<b>C</b>	<b>C</b>	<b>C+</b>	Down	Y	1,000
Calvert Mid-Cap Fund Class C	<b>CCACX</b>	NAS	Open End	US Equity Mid Cap (Growth)			<b>C</b>	<b>C</b>	<b>C+</b>	Down	Y	1,000
Calvert Mid-Cap Fund Class I	<b>CCPIX</b>	NAS	Open End	US Equity Mid Cap (Growth)			<b>C</b>	<b>C</b>	<b>C+</b>	Down	Y	250,000
Calvert Moderate Allocation Fund Class A	<b>CMAAX</b>	NAS	Open End	Moderate Alloc (Asset Alloc)			<b>C</b>	<b>C</b>	<b>B</b>	Down	Y	1,000
Calvert Moderate Allocation Fund Class C	<b>CMACX</b>	NAS	Open End	Moderate Alloc (Asset Alloc)			<b>C</b>	<b>C</b>	<b>B-</b>	Down	Y	1,000
Calvert Moderate Allocation Fund Class R6	<b>CAMRX</b>	NAS	Open End	Moderate Alloc (Asset Alloc)			<b>C</b>	<b>C</b>	<b>B</b>		Y	1,000,000
Calvert Small-Cap Fund Class A	<b>CCVAX</b>	NAS	Open End	US Equity Small Cap (Small Company)			<b>C</b>	<b>C</b>	<b>C+</b>	Down	Y	1,000
Calvert Small-Cap Fund Class C	<b>CSCCX</b>	NAS	Open End	US Equity Small Cap (Small Company)			<b>C</b>	<b>C</b>	<b>C+</b>	Down	Y	1,000
Calvert Small-Cap Fund Class I	<b>CSVIX</b>	NAS	Open End	US Equity Small Cap (Small Company)			<b>C</b>	<b>C</b>	<b>C+</b>	Down	Y	250,000
Calvert Small-Cap Fund Class R6	<b>CALRX</b>	NAS	Open End	US Equity Small Cap (Small Company)			<b>C</b>	<b>C</b>	<b>C+</b>	Down	Y	1,000,000
Calvert US Large Cap Core Responsible Index Fund Class A	<b>CSXAX</b>	NAS	Open End	US Equity Large Cap Blend (Growth)			<b>C+</b>	<b>C</b>	<b>B-</b>	Down	Y	5,000
Calvert US Large Cap Core Responsible Index Fund Class C	<b>CSXCX</b>	NAS	Open End	US Equity Large Cap Blend (Growth)			<b>C+</b>	<b>C</b>	<b>B-</b>	Down	Y	5,000
Calvert US Large Cap Core Responsible Index Fund Class I	<b>CISIX</b>	NAS	Open End	US Equity Large Cap Blend (Growth)			<b>C+</b>	<b>C</b>	<b>B-</b>	Down	Y	100,000
Calvert US Large Cap Core Responsible Index Fund Class R6	<b>CSXRX</b>	NAS	Open End	US Equity Large Cap Blend (Growth)			<b>C+</b>	<b>C</b>	<b>B-</b>	Down	Y	1,000,000
Calvert US Large Cap Growth Responsible Index Fund Class A	<b>CGJAX</b>	NAS	Open End	US Equity Large Cap Growth (Growth)			<b>C+</b>	<b>C+</b>	<b>B-</b>	Down	Y	5,000
Calvert US Large Cap Growth Responsible Index Fund Class I	<b>CGJIX</b>	NAS	Open End	US Equity Large Cap Growth (Growth)			<b>C+</b>	<b>C+</b>	<b>B-</b>	Down	Y	100,000
Calvert US Large Cap Growth Responsible Index Cls R6	<b>CLGRX</b>	NAS	Open End	US Equity Large Cap Growth (Growth)			<b>C+</b>	<b>C+</b>	<b>B-</b>		Y	1,000,000
Calvert US Large Cap Value Responsible Index Fund Class A	<b>CFJAX</b>	NAS	Open End	US Equity Large Cap Value (Growth)			<b>C+</b>	<b>B-</b>	<b>C+</b>	Down	Y	5,000
Calvert US Large Cap Value Responsible Index Fund Class I	<b>CFJIX</b>	NAS	Open End	US Equity Large Cap Value (Growth)			<b>C+</b>	<b>B-</b>	<b>C+</b>	Down	Y	100,000
Calvert US Large Cap Value Responsible Index Fund Class R6	<b>CLVRX</b>	NAS	Open End	US Equity Large Cap Value (Growth)			<b>C+</b>	<b>B-</b>	<b>C+</b>		Y	1,000,000
Calvert US Mid Cap Core Responsible Index Fund Class A	<b>CMJAX</b>	NAS	Open End	US Equity Mid Cap (Growth & Income)			<b>C</b>	<b>C</b>	<b>C+</b>	Down	Y	5,000
Calvert US Mid Cap Core Responsible Index Fund Class I	<b>CMJIX</b>	NAS	Open End	US Equity Mid Cap (Growth & Income)			<b>C</b>	<b>C</b>	<b>C+</b>	Down	Y	100,000
Calvert US Mid Cap Core Responsible Index Fund Class R6	<b>CMCRX</b>	NAS	Open End	US Equity Mid Cap (Growth & Income)			<b>C</b>	<b>C</b>	<b>C+</b>		Y	1,000,000
Cambiar Aggressive Value Fund Investor Class	<b>CAMAX</b>	NAS	Open End	Global Equity Large Cap (World Stock)			<b>C</b>	<b>C</b>	<b>C</b>		Y	2,500
Cambiar Global Equity Fund Investor Class	<b>CAMGX</b>	NAS	Open End	Global Equity Large Cap (World Stock)			<b>C</b>	<b>C</b>	<b>C</b>	Down	Y	2,500
Cambiar International Equity Fund Investor Class	<b>CAMIX</b>	NAS	Open End	Global Equity Large Cap (Foreign Stock)			<b>C-</b>	<b>D+</b>	<b>C-</b>	Down	Y	2,500
Cambiar International Equity Institutional	<b>CAMYX</b>	NAS	Open End	Global Equity Large Cap (Foreign Stock)			<b>C-</b>	<b>D+</b>	<b>C-</b>	Down	Y	5,000,000
Cambiar International Small Cap Fund Institutional Class	<b>CAMFX</b>	NAS	Open End	Global Equity Mid/Small Cap (Small Company)			<b>D+</b>	<b>C-</b>	<b>D+</b>	Down	Y	100,000
Cambiar Opportunity Fund Class Institutional	<b>CAMWX</b>	NAS	Open End	US Equity Large Cap Value (Growth & Income)			<b>B</b>	<b>B</b>	<b>B-</b>	Up	Y	5,000,000
Cambiar Opportunity Fund Class Investor	<b>CAMOX</b>	NAS	Open End	US Equity Large Cap Value (Growth & Income)			<b>B</b>	<b>B</b>	<b>B-</b>	Up	Y	2,500
Cambiar Small Cap Fund Class Investor	<b>CAMSX</b>	NAS	Open End	US Equity Small Cap (Small Company)			<b>C+</b>	<b>C+</b>	<b>C</b>			2,500
Cambiar Small Cap Institutional Class	<b>CAMZX</b>	NAS	Open End	US Equity Small Cap (Small Company)			<b>C+</b>	<b>C+</b>	<b>C</b>		Y	5,000,000
Cambiar SMID Fund Institutional Class	<b>CAMUX</b>	NAS	Open End	US Equity Mid Cap (Growth)			<b>C+</b>	<b>B-</b>	<b>C</b>		Y	5,000,000
Cambiar SMID Fund Investor Class Shares	<b>CAMMX</b>	NAS	Open End	US Equity Mid Cap (Growth)			<b>C+</b>	<b>B-</b>	<b>C</b>		Y	2,500
Camelot Event Driven Fund Class A	<b>EVDAX</b>	NAS	Open End	Market Neutral (Growth)			<b>B</b>	<b>A-</b>	<b>B-</b>	Up	Y	2,000

\*Expanded analysis of this fund is included in Section II.